

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

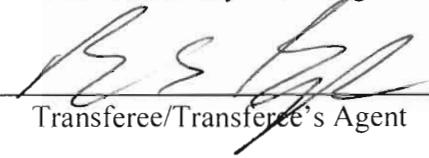
A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

CITIGROUP FINANCIAL PRODUCTS INC. OZ SPECIAL MASTER FUND, LTD.

Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 29058 Total Allowed Amount of Claim: \$24,234,520.00
Citigroup Financial Products Inc. 1615 Brett Road, Bldg 3 New Castle, DE 19720 Attn: Scott Evan Phone: 302-323-3624 Email: scott.evan@citi.com	Allowed Amount of Claim Transferred: \$20,000,000.00
	ISIN/CUSIP: Blocking Number: Date Claim Filed: September 22, 2009 Phone: (312) 822-1337

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 7/9/13

Brian S. Broyles  
Authorized Signatory

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**NOTICE OF PARTIAL TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY**

Claim No. 29058 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Partial Transfer of Claim Other than for Security in the clerk's office of this court on July 10, 2013.

OZ Special Master Fund, Ltd.  
Name of Alleged Transferor

Address of Alleged Transferor:

OZ SPECIAL MASTER FUND, LTD.  
C/O OCH-ZIFF CAPITAL MANAGEMENT GROUP  
9 West 57<sup>th</sup> Street  
13<sup>th</sup> Floor  
New York, NY 10019  
Attn: Leslie Evans  
email: noticesbankdebt@ozcap.com

Citigroup Financial Products Inc.  
Name of Transferee

Address of Transferee:

CITIGROUP FINANCIAL PRODUCTS INC.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attn: Scott Evan  
Phone: 302-323-3624  
Email: scott.evan@citi.com

**~ DEADLINE TO OBJECT TO TRANSFER ~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

**CLERK OF THE COURT**

**EXHIBIT A-2**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS  
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555  
Chapter 11  
Jointly Administered

**NOTICE AND EVIDENCE OF [PARTIAL] TRANSFER OF  
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that \$20,000,000.00 of or an undivided 82.52690799% ownership interest in the claim set forth below (the “Transferred Claim”), of OZ Special Master Fund, Ltd. (“Assignor”) filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount (allowed)	Proof of Claim No.
\$24,234,520.00	29058

has been transferred and assigned to Citigroup Financial Products Inc. (“Assignee”). The signature of Assignor on this document is evidence of the transfer of \$20,000,000.00 of or an undivided 82.52690799% ownership interest in the claim and all rights thereto.

(signature page follows)

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: CITIGROUP FINANCIAL  
PRODUCTS INC.

Address: 1615 Brett Road, Bldg 3  
New Castle, DE 19720

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

ASSIGNOR: OZ SPECIAL MASTER FUND,  
LTD.

By: OZ Management LP, its investment  
manager

By: Och & Ziff Holding Corporation,  
its general partner

Address: Suite 3307, Gardenia Court, 45  
Market Street, Camana Bay, Grand Cayman  
KY1-1104

Signature: \_\_\_\_\_

Name: **Joel Frank**  
Title: **Chief Financial Officer**

Date: 7/2/13

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: CITIGROUP FINANCIAL  
PRODUCTS INC.

Address: 1615 Brett Road, Bldg 3  
New Castle, DE 19720

Signature: 

Name: **Scott R. Evan**  
Authorized Signatory

Title: \_\_\_\_\_

Date: \_\_\_\_\_

ASSIGNOR: OZ SPECIAL MASTER FUND,  
LTD.

By: OZ Management LP, its investment  
manager

By: Och & Ziff Holding Corporation,  
its general partner

Address: Suite 3307, Gardenia Court, 45  
Market Street, Camana Bay, Grand Cayman  
KY1-1104

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_